



## Stock Donation Instructions

Updated 8.30.2021

**DATE**

**INDIVIDUAL STOCKBROKER NAME**

**STOCK BROKERAGE FIRM NAME**

**ADDRESS**

**CITY**

**STATE**

**ZIP**

**RE # OF SHARES**

**COMPANY OR ISSUER**

**SYMBOL OR CUSIP #**

Thank you for making a gift of your securities to Meals on Wheels People. Please note that contributions are irrevocable and are usually eligible for a tax deduction, but be sure to consult your tax advisor about your specific circumstances.

To transfer stocks, bonds, or mutual funds, please provide these instructions to your broker. Be sure to include the giver's name and **Meals on Wheels People** on all transactions.

### **Depository Trust and Clearing Corporation (DTCC) and Eligible Securities and Options\***

Charles Schwab & Co, Inc.  
Attn: Document Control  
PO Box 982600  
El Paso, TX 79998

**DTC:** #0164, Code 40  
**Account Name:** Meals on Wheels People  
**Account Number:** 6144-0215  
**TIN:** 93-0584318

### **Federal Entry Securities\***

*Instruct federal entry securities, for instance, Treasury notes, to BK OF NYC, ABA number 021000018*

**Bank:** The Bank of New York Mellon  
**ABA Number:** 021000018

\* Include the Schwab account number (6144-0215) on all documents

**For physical certificates or wire instructions, please contact Will Nolan:  
503.505.9699 or [will@greenbridgeinvestment.com](mailto:will@greenbridgeinvestment.com)**



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[mowp.org](http://mowp.org)